

On September 30, 2018, Steve Koomar was granted trading authority to manage an investment account at TD Ameritrade using the *Vigilante Investor* Model Portfolio to guide portfolio construction. Over the 3 ½ years since inception, the account earned an average annual return of 20.8%. In comparison, the CRSP Large Cap Value Index (which represents the *Vigilante* value-oriented style for security selection) earned an average annual return of 11.51%. The S&P 500 earned 15.42% per annum.

